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EnviroMission Issue of Securities and Debt conversion

EnviroMission Limited has settled \$323,495.51 of outstanding creditors (all unrelated parties), with the issuance of EnviroMission ordinary Shares at seven cents (\$0.07) with an attaching 1:2 Option at fourteen cents (\$0.14) expiring February 1 2012.

The total number of Shares issued under this debt conversion will be 4,621,364 and attaching Options totaling 2,310,682 .

EnviroMission has also raised a total of \$190,000 (all unrelated parties) on the same terms and conditions as detailed above.

The total number of Shares issued under this capital raising total 2,714,286 with attaching Options totaling 1,357,143.

An Appendix 3B and an attaching Notice under Section 708A will follow.

Roger C. Davey
Executive Chairman
Chief Executive Officer
EnviroMission Limited

Media Enquires

Kim Forte (+61414690356)
Communications Manager
EnviroMission Limited
Director
EnviroMission (USA), Inc.