

Enviro Mission

EnviroMission Limited
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6 November, 2009

Attention: Mr. Greg Coulson - Advisor, Issuers (Perth)

Dear Greg,

Further to your written request to EnviroMission on Monday November 2, 2009 (received by facsimile at EnviroMission on Monday, 2 November) seeking a company response to ASX questions arising from information given in EnviroMission's recently filed Appendix 4C for the period ended 30 September 2009; the following details are provided to confirm EnviroMission's compliance with ASX Rules:

- i. As per EnviroMission's announcements to the ASX dated 14, 20, & 26 October, 2009 respectively - EnviroMission received \$413,000 in new investment funds from "accredited investors" out of the United States (page 3 of Appendix 4C).

Funds raised have been used exclusively for working capital, debt reduction and ongoing operational expenditure associated with Solar Tower commercialisation objectives in Australia and newly acquired global markets primarily the United States. Funds were also expended on legal costs associated with the Dismissed Claims in the Nevada Federal Court and new business as announced to the ASX 27 October 2009 per the SCPPA approval relating to power purchase agreements.

- ii. Further financings are currently being negotiated with 'accredited investors' and will be announced to the market through the ASX once completed.

EnviroMission also announced an agreement with Raymond James, a leading United States Investment Bank on 19 August, 2009 - this announcement outlined Raymond James capabilities and credentials.

- iii. EnviroMission is in compliance with listing Rule 3.1.

- iv. EnviroMission is able to meet all liabilities as they are known and fall due.

EnviroMission has continuously disclosed to the market its strategic intent to take advantage of the opportunities available to developers of solar powered renewable energy technologies in the United States and global market and expects to meet the increased pre-commercialisation operational costs associated with this intent through fund raisings that have been structured on this basis.

Developer of Solar Tower renewable energy technology

Higher than average net operating costs indicated in the September quarter accounts reflect extraordinary costs associated with operational and development costs in the US, and the settlement of legal fees arising from the successful defence of the D. R. Senanayake v SolarMission Technologies, Inc *et al* litigation that was dismissed by the United States District Court, Northern District of Nevada.

EnviroMission's available working capital from capital raisings over the quarter have been impacted by the effect of currency exchange rates that have seen the A\$ strengthen against the US\$. It should be noted that a majority of accounts and expenditure accrued and settled in the US occurred at a time when the A\$ was averaging A\$0.75 to the US\$ resulting in greater demand on the available working capital due to the disadvantageous exchange rate at the time.

Yours sincerely,



Roger C. Davey
Chief Executive
Executive Chairman
EnviroMission Limited



2 November 2009

Mr R Davey
Executive Chairman
EnviroMission Limited
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Dear Roger

EnviroMission Limited (the "Company")

I refer to the Company's Quarterly Report in the form of Appendix 4C for the period ended 30 September 2009, released to ASX Limited ("ASX") on 30 October 2009 (the "Appendix 4C").

ASX notes that the Company has reported the following.

1. Receipts from product sales and related debtors of \$0.
2. Net negative operating cash flows for the quarter of (\$327,000).
3. Cash at end of quarter of \$71,000.

In light of the information contained in the Appendix 4C please respond to each of the following questions.

1. It is possible to conclude on the basis of the information provided that if the Company were to continue to expend cash at the rate for the quarter indicated by the Appendix 4C, taking into account future administration costs, the Company may not have sufficient cash to fund its activities. Is this the case, or are there other factors that should be taken into account in assessing the Company's position?
2. Does the Company expect that in the future it will have negative operating cash flows similar to that reported in the Appendix 4C for the quarter and, if so, what steps has it taken to ensure that it has sufficient funds in order to continue its operations at that rate?
3. What steps has the Company taken, or what steps does it propose to take, to enable it to continue to meet its business objectives?
4. Can the Company confirm that it is in compliance with the listing rules, and in particular, listing rule 3.1?

5. Please comment on the Company's compliance with listing rule 12.2, with reference to the matters discussed in the note to the rule.

Listing rule 3.1

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in the rule.

In responding to this letter you should consult listing rule 3.1 and the guidance note titled "Continuous disclosure; listing rule 3.1".

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

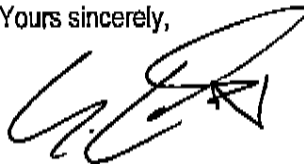
Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

This letter and your response may be released to the market. If you have any concerns about your response being released, please contact me immediately. Your response should be sent to me on **facsimile number (08) 9221 2020**. It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than **5:00pm W.S.T. on Monday 9 November 2009**.

If you are unable to respond by the time requested you should consider a request for a trading halt in the Company's securities.

Yours sincerely,



Greg Coulson
Senior Adviser, Issuers (Perth)